Food Security

2021

Allianz Food Security is a global equity strategy focused on helping to improve the sustainability of the food production cycle, and affordable and equal access to nutritious and safe food globally, through investing in companies providing solutions to meet these challenges.

Poorer diets in developed countries and poor access to food in developing countries resulted in a shocking 821 million people across the globe suffering from malnutrition in 2017. With a 2 billion increase in the global population expected by 2050, the sustainability of our food production and supply cannot be ignored¹.

Allianz Food Security aims to address our food production cycle challenges by investing in companies tackling three core areas:

- **1. Sustainable Agriculture:** Precision agriculture, Agriculture inputs and Agribusiness
- 2. Food Supply Chain: Food equipment and Food waste/packaging
- 3. Nutrition: Food safety and Animal health

Three reasons to invest:



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Positive outcomes aligned with the UN SDGs

A growing population, diets consisting of poor-quality processed foods, and unsustainable food production practices are only some of the problems we face today. Investing for Food Security in alignment with the UN SDGs can help improve and ensure the sustainability of our food production cycle.

Proven thematic investment process

An investment process based on long-term structural trends (megatrends), our thematic investing approach looks for long-term winners with greater growth potential and resilient business models. With a family of thematic investing funds at AllianzGI, our team has a proven track record in this space.

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Targeting three alphas

Targeting Financial, Social and Environmental alpha, Allianz Food Security is a concentrated portfolio of companies with the most attractive fundamentals and the best solutions to help improve Food Security around the globe.



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